

Scrip Dividend Election Letter Notes

- The Scrip Dividend Election Form will only be accepted in relation to your entire shareholding for every MSE account held. Split options are not allowed.
- In case that the Scrip Dividend Election Form is received by the Company after the 27 May 2024, or is received unsigned and/or not duly completed or is lost in transit, your dividend entitlement will be paid in cash.
- For further assistance on how to complete the Scrip Dividend Election Form, kindly contact us:
 - by email on investor@bmittechnologies.com
 - by contacting our Company Secretary's office on 2258 8200

Please note that any assistance that can be given from such channels is only of a procedural nature, and no advice can be provided on the merits of a scrip dividend option or on matters which are personal to the Shareholders.



BMIT Technologies p.l.c. Annual General Meeting

Wednesday, 29th May 2024 at the Westin Dragonara Resort, St.Julian's.

Admission Form

In order to be admitted to the Meeting, you or your proxy must present your/his/her I.D. Card or other lawful means of identification **together with this document.**

The Meeting will commence at 14:00hrs. Admission to the Meeting will start at 13:00hrs

Tickets for parking will be provided at the Merkanti Carpark. Should you require simultaneous translation service during the AGM are to contact us by not later than 27th May 2024 on telephone number 2258 8275.



Proxy Form Annual General Meeting

Wednesday, 29th May 2024



As a shareholder of BMIT Technologies p.l.c. (the 'Company'), you are entitled to appoint another person, whether a member of the Company or not, as your proxy to attend and participate at the Annual General Meeting in your stead. If you intend to be present at the Annual General Meeting in person, there is no need to fill in this Form of Proxy.

N.B. If you, the Shareholder, intend to be present at the Annual General Meeting, there is no need for you to fill in this Form of Proxy.

As Member/Members of BMIT Technologies p.l.c., I/we hereby appoint:

1. Name _____ I.D. No. _____

Address _____

OR

2. The Chairman of the Meeting, as my proxy to attend and vote on my behalf at the General Meeting and at any adjournment thereof.

For the purposes of Capital Market Rules 12.29 and 12.30, the Chairman of the Meeting discloses that he is a director of the Company and Chief Executive Officer of GO p.l.c

My proxy is authorised to vote:

as he/she wishes. as indicated on this Form of Proxy.

Voting Preferences

	For	Against
Ordinary Resolutions – Ordinary Business		
1. Annual Report and Financial Statements		
2. Declaration of a Dividend		
3. Re-appointment of PricewaterhouseCoopers as Auditors		
4. Election of Directors*		
Ordinary Resolutions – Special Business		
5. Implementation of Scrip Dividend		
6. Remuneration Policy		
7. Emoluments of Directors		

*Following a call for nominations of Directors pursuant to the Company's Articles of Association, the Company received as many nominations as the number of vacancies arising and therefore there will be no need for an election and the nominees will be automatically appointed directors

Signature/s _____ Date _____



Scrip Dividend Election Letter



Dear Shareholder,

At the forthcoming Annual General Meeting of BMIT Technologies p.l.c (the **"Company"**), the following resolution is being proposed for the consideration and, if deemed fit, approval of the Company's shareholders: *"That a gross dividend of €7,692,308, representing a gross dividend of €0.0378 per ordinary share (amounting to a net dividend of €5,000,000, representing a net dividend of €0.0246 per ordinary share) as recommended by the Board of Directors, be declared for the year ended 31 December 2023, which dividend shall be paid in cash or by the issue of new ordinary shares, at the option of the individual shareholder."*

In terms of the proposed resolution, the Board of Directors are recommending for the approval of the shareholders, the payment of a dividend with respect to the financial year ended 31 December 2023, such dividend being paid in cash or by the issue of new ordinary shares in the Company, in each case, at the option of the individual shareholder. Together with this document, please find enclosed a document entitled 'Circular to Shareholders' which provides further information on the resolution being proposed.

In order to enable you to make an informed decision, the table hereunder sets out your entitlement to the dividend. Option 1 provides details of your entitlement should you elect to receive a payment in cash and Option 2 sets out your entitlement should you elect to receive new ordinary shares. Your right to the issue of new ordinary shares is non-transferable.

Shares held on Record Date	<input type="checkbox"/> Ordinary Shares of a nominal value of €0.1000 each
Option 1 Dividend entitlement in cash	Net dividend of EUR <input type="checkbox"/> representing a net dividend of €0.0246 per share
Option 2 Dividend entitlement in new ordinary shares	<input type="checkbox"/> fully paid-up ordinary shares of a nominal value of €0.1000 each

Shareholders who would like to receive new ordinary shares in the Company in lieu of a cash payment must complete and sign this Scrip Dividend Election Letter and return it to the Company Secretary by not later than 14:00 hrs on the 27 May 2024. This letter may be deposited at the Office of the Company Secretary, BMIT Technologies p.l.c., Building SCM02, Level 2, Smartcity Malta, Ricasoli, Kalkara, SCM 1001, Malta, or sent by mail using the enclosed business reply envelope or submitted electronically to investor@bmittechnologies.com. In case of electronic submission, shareholders are to send a scanned copy of this letter, duly completed and signed, quoting their full name and MSE Register Number printed above. **Failure to return the Scrip Dividend Election Letter within the stipulated time shall be considered as an election to receive the dividend as a payment in cash. Shareholders electing to receive the dividend payment in cash are not required to take any action.**

Yours sincerely,

Dr Francis Galea Salomone
Company Secretary

I/We, the undersigned, being shareholders of BMIT Technologies p.l.c., hereby confirm my/our election to receive my/our entire dividend entitlement for the financial year ended 31 December 2023 by way of new ordinary shares as described in this Scrip Dividend Election Letter and in the Circular to Shareholders. I/We also understand that the right to the issue of the new shares is non-transferable.

Name of Shareholder _____

Shareholder's signature _____ Date _____

Admission to the Annual General Meeting

A shareholder of the Company wishing to participate at the Annual General Meeting of the Company (the 'Meeting') by proxy should complete in full all the details required on this Form of Proxy in a clear and legible manner.

This Form of Proxy shall be completed such as to indicate whether the shareholder wishes to appoint a person of choice as proxy for the Meeting or whether the shareholder wishes to appoint the Chairman of the Meeting as his proxy. Where a shareholder wishes to appoint a person of choice as proxy, indication thereof should be made by marking the appropriate box and providing the full name, identity card number and address of the person being appointed proxy in the space provided. Where a shareholder wishes to appoint the Chairman of the Meeting as proxy, such shareholder should indicate his preference by marking the appropriate box.

The Form of Proxy should also indicate whether the proxyholder is authorized to vote as he wishes or as indicated in the Form of Proxy. In the latter case, the shareholder should indicate his voting preference against each resolution in the space provided by ticking 'For' or 'Against'. If more than one box is ticked for the same resolution, the shareholder's vote on that particular resolution shall be invalid. If no indication is provided as to how the proxy is to vote, it shall be deemed that the shareholder authorises the proxyholder to vote as he wishes.

Forms of Proxy corrected by means of correcting fluids will render this form invalid.

This Form of Proxy, duly completed, and the power of attorney or other authority, if any, under which it is signed, is to be returned to the Company Secretary not later than Monday 27th May 2024 at 14:00, this being 48 hours before the time appointed for the Meeting. The Proxy Form may be returned to the Company either:

- (a) by mail using the enclosed self-addressed envelope; or
- (b) by electronic means at investor@bmittechnologies.com

In case of proxies sent by email, the email should have attached thereto a copy of the Form of Proxy, duly completed, and the power of attorney or other authority, if any, under which it is signed.

- A proxyholder shall, prior to the AGM disclose to the shareholder appointing him any facts of which he is aware and which may be relevant for that shareholder to assess any risk that the proxyholder might pursue any interest other than the interest of such shareholder. Without prejudice to the generality of the above, the facts that a proxyholder must disclose include:
 - (i) whether he is a controlling shareholder of the Company or is another entity controlled by such shareholder;
 - (ii) whether he is a director of the Company, or of a controlling shareholder or controlled entity referred in (i) above;
 - (iii) whether he is an employee or an auditor of the Company, or of a controlling shareholder or controlled entity referred to in (i) above; and
 - (iv) whether he has a family relationship with a natural person referred to in (i) to (iii) above.
- When the shareholder is appointing the Chairman of the AGM as his proxy, the Chairman of the AGM is declaring to the shareholder that he is a director of the Company.
- When a shareholder is a body corporate, association or foundation, a representative thereof will only be eligible to attend and vote at the Meeting if a Form of Proxy has been duly executed and registered in his favour.
- A joint holder, who is not the registered shareholder shall only be entitled to attend and vote at the Meeting if a Form of Proxy has been duly executed and registered in his favor. In the case of shares held jointly by spouses, both spouses, or either of them, may attend the Meeting. Provided, that irrespective of whether both spouses, or either of them, attend the Meeting, only one voting document will be issued and only one of them shall be entitled to vote.
- A shareholder who is a minor may be represented at the Meeting by his/her Legal Guardian who will be required to present this Admission Form together with his/her Identity Card or other lawful means of identification.
- Admission to the Meeting will start at 13:00hrs., this being one hour before the advertised time of the commencement of the Meeting.
- Once the Meeting proceeds to take the first vote on the resolutions of the Agenda, admittance to the meeting will be terminated, and no further voting documents will be issued to Members and/or their proxies.

The term other lawful means of identification denotes a valid Passport or Driving Licence.

